

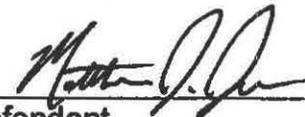
WITNESSES

Pete Logan, Special Investigator

Docket Number 2011-GS-04- 00908

The State of South Carolina
County of Anderson

After being fully advised as to my legal rights, I hereby waive presentment to the Grand Jury.



Defendant

COURT OF GENERAL SESSIONS

June 2011 Term

I, MATTHEW J. JONES
hereby appear in my own proper person
and plead guilty to the within indictment
or to

ARREST WARRANT NUMBER

Direct Indictment

THE STATE

vs.

Matthew J. Jones

DEFENDANT



Defendant

ACTION OF GRAND JURY

Foreperson of Grand Jury

Date:

Witness:

C.C.C. Pls. And G.S.

VERDICT

INDICTMENT FOR

SECURITIES FRAUD

SC Code Ann. §35-1-508(1)

CDR Code: 2615

Class E Felony

Foreperson of Petit Jury

Date:



STATE OF SOUTH CAROLINA)
)
COUNTY OF ANDERSON)

IN THE COURT OF GENERAL SESSIONS

INDICTMENT

At a Court of General Sessions, convened on June ____, 2011, the Grand Jurors of Anderson County present upon their oath:

SECURITIES FRAUD, LOSS OF \$20,000 OR MORE

That the Defendant, Matthew J. Jones, did in Anderson County, beginning in or around January 2008, and continuing until August 2009, knowingly and willfully, in connection with the offer, sale, or purchase of a security, directly or indirectly, employ a device, scheme, or artifice to defraud; or make an untrue statement of a material fact or omit to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading; or engage in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person, resulting in loss to investors of twenty thousand dollars (\$20,000) or more, all in violation of Section 35-1-508(1), *THE CODE OF LAWS OF SOUTH CAROLINA*, (1976), as amended.

Against the peace and dignity of the State, and contrary to the statute in such case made and provided.



ALAN WILSON (REM)
SOUTH CAROLINA ATTORNEY GENERAL