

MORGAN KEEGAN SETTLEMENT
FUND ADMINISTRATOR
c/o A.B. DATA, LTD.
PO BOX 170500
MILWAUKEE, WI 53217-8091

NOTICEID

NAME1

NAME2

NAME3

STREET1

STREET2

STREET3

CITY, STATE ZIP CODE

February 24, 2012

RE: Correction To The Recently-Mailed Morgan Keegan Settlement Proof of Claim Form

It has been determined that an error occurred, through no fault of MAM or Morgan Keegan (or any of its brokers), in the printing/ mailing process for the Proof of Claim Form you recently received. The Notice ID and the values in the boxes for the States' Fund Eligible Loss and the SEC Fair Fund Eligible Loss section were inadvertently mismatched and are therefore incorrect. The correct information relating to your investment account(s) losses has been provided below.

NOTICE ID: [NOTICEID – NUMERIC]

STATES' FUND – ELIGIBLE LOSS ESTABLISHED BY RECORDS FROM MKC AND MAM		
Based on shares held as of the close of trading on December 31, 2006, purchases/acquisitions, dividends/interest received, sales, and shares held as of the close of trading on March 31, 2008.		
Invested Amount	Recovered Amount	Eligible Loss Amount
\$ [SF INVSTD AMT]	\$ [SF RCVRD AMT]	\$ [SF ELGBL AMT]

SEC FAIR FUND – ELIGIBLE LOSS ESTABLISHED PER RECORDS FROM MKC AND MAM		
Based on shares held as of the close of trading on December 31, 2006, purchases/acquisitions, dividends/interest received, sales, and shares held as of the close of trading on July 31, 2007.		
Invested Amount	Recovered Amount	Eligible Loss Amount
\$ [SEC INVSTD AMT]	\$ [SEC RCVRD AMT]	\$ [SEC ELGBL AMT]

If you agree with the eligible loss information contained in this letter, please take a moment when completing your Proof of Claim Form to cross off the Notice ID and the amounts listed in the boxes on pages 4 and 5 of the Proof of Claim Form you received and write in the information provided above. You will still need to check the "YES" box after writing in the information on your Proof of Claim Form.

If you disagree with the eligible loss amounts in this letter, you may simply check the "NO" boxes on pages 4 and 5 of the Proof of Claim Form and proceed with providing your detailed list of holdings, transactions, and dividends as requested in the instructions found in the Proof of Claim Form.

If you have any questions regarding how to update your Proof of Claim Form or other questions about how to file your claim, please contact the Fund Administrator toll-free at 888-208-9083.

Sincerely,

Morgan Keegan Settlement Fund Administrator