



**Notice Filing:
Intrastate Offering Exemption**

This form provides the notice for claiming the Intrastate Offering Exemption and the information required by Rule 13-206 of the South Carolina Code of Regulations. The exemption is only available to issuers organized and based in South Carolina, and all offers and sales of securities under the exemption must be limited to residents of South Carolina. The filing of this form is due not less than five days prior to the use of any general solicitation, or within fifteen days after the first sale to South Carolina residents, whichever occurs first. Please enter the information requested below, sign, date, and send to:

Office of the Attorney General
Securities Division
PO Box 11549
Columbia, SC 29211-1549

All provisions of Rule 13-206 should be reviewed carefully for compliance with the regulation.

Please include the filing fee of \$300.00 with this Notice, payable to the South Carolina Securities Commissioner

1. Issuer Name and Address:		
Name of Issuer		
Address		
City	State	Zip Code

2. Officers, Directors, Control Persons of Issuer*:		
Name	Position	Street Address, City, State & Zip Code

2. (Continued)		
Name	Position	Street Address, City, State & Zip Code

3. All other persons involved in the offer or sale*:	
Name	Street Address, City, State & Zip Code

4. Bank or depository institution:	
Name	Street Address, City, State & Zip Code

5. Does the Issuer intend to utilize any type of public advertising or any type of general solicitation? (Please circle one and note the time filing requirements)

Yes: *This notice must be filed 5 days PRIOR to the use of any such advertising or general solicitation.*

No: *This notice must be filed no later than 15 days after the first sale of the security pursuant to this exemption.*

6. If the issuer intends to pay any type of compensation, either directly or indirectly, to an agent, broker-dealer or any other person for the solicitation of the securities, please provide below the names of the broker-dealer and/or agent, and the CRD#, if applicable*:

7. Signature:

Authorized Person (Print) Title Signature Date

*Should you need additional space, please attach an addendum with the required information.